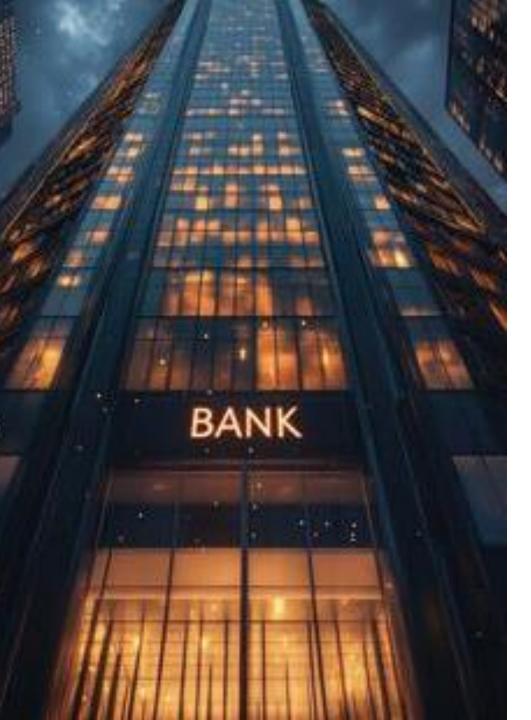


Global Project Funding

www.platecompany.org





Top Benefits of Our Project Funding Program





Our companies currently provide services in the field of international project financing, financial feasibility studies and engineering services to more than 150 countries around the world. When you work with us, you will be able to offer our company services to companies in more than 150 countries around the world.



Due to our signed contract and our network, you will have access to more than 50 banks and 70 financial institutions in the world, whose capital is well over a few trillion dollars. Clearly working with us will increase your chances to receive financing compared to companies who only work with one bank or several financial institutions.



According to our access to huge funds, once we receive the required documents by the project owner, our company will issue an official LOI (Letter of Intent involving Summary of Terms and Conditions of Process of Financing by Plate USA Inc) within (7) seven working days, whether the project value is \$20 million or \$50 billion.



Source of the Capital

The source of the capital will be from international banks and/or qualified financial institutions in Europe, Asia, and/or North America.

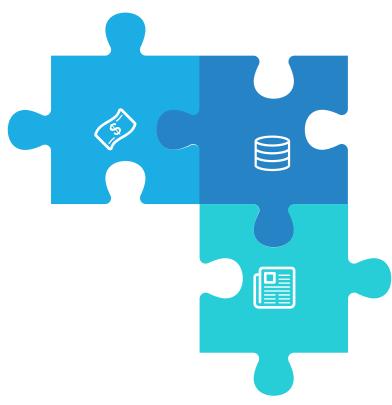




Investment/Loan Typea

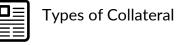
Long term Loan, Short term Loan, Equity Financing, Debt Financing, Joint Ventures, Line of Credit and all types of alternative financing are available. (It could be negotiable during Face to Face Meetings and the process of Site Visit & Due Diligence).

S





The range of interest rate is between 3 and 5%. The exact and final rate is subject to change, and will be determined after legal review, Due Diligence and site visit on a case-by-case basis.



Property, Risk insurance, Bank Guarantees, SBLC, Cash or savings accounts, Paper investments, Investment accounts, Blanket Liens, etc. (This matter is negotiable)





Project Funding Costs



Preparation of Business plan & Feasibility study

A high-quality feasibility study is an important factor in order to obtain funds for project financing. Feasibility studies can convince investors or a bank that investing in the business is a wise choice, and this is one of the major goals of preparing a feasibility study.



Due Diligence

On behalf of our financial partners before submitting documents to them, we are responsible for confirmation of the project owner, documents and the status of properties/projects. We must complete the Due Diligence forms on the site visit and provide them, along with photos of the project and the project owner, to our financial partners. Otherwise, your project will not be reviewed and will be rejected.,



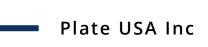
Financial Insurance

Finance insurance covers specialised policies that protect financial institutions, professionals, and businesses from unique risks. These exposures may include operational failures, legal liabilities, cyberattacks, or other unforeseen disruptions.



Project Funding

The amount of the Advisor's Fee/Consultant Fee is negotiable and must be approved by GCUSA Inc's financing partners/banks and such fees shall in the aggregate be an amount of 1 to 3% of the Investment/Loan Amount.





Due Diligence Fees

Plate USA Inc, will promptly refund the Due Diligence Fee, after receiving the Advisor's Fee/ Consultant Fee, in case of successful closing of the transaction(s), Loan Agreement and investment with financing partners of Plate USA Inc.

\$10M to \$49M	\$50M to \$99M	\$100M to \$50B
USD 25,000 paid on signing of the LOI, and \$25,000 paid when the borrower is notified that the Due Diligence Report is ready to be shared with the borrower	USD 50,000 paid on signing of the LOI, and \$50,000 paid when the borrower is notified that the Due Diligence Report is ready to be shared with the borrower	USD 75,000 paid on signing of the LOI, and \$75,000 paid when the borrower is notified that the Due Diligence Report is ready to be shared with the borrower
USD \$50,000	USD \$100,000	USD \$150,000



Project Funding Application

Required Documentation Listing

- ✓ Official LOI to our company of client's company.
- Official company profile along with official CIS that should be on company letterhead with a copy of passport attached.
- ✓ Certificate of registration.
- Official business plan, Executive Summary, Cash flow, financial statement, balance sheet and financial Forecast of client's company.
- ✓ Resume(s) of board member(s) of client's company.



FINANCING PROCESS



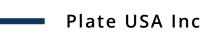


Official LOI to our company of client's company plus sending the required documents.



Types Of Investment Projects







Types Of Investment Projects









Plate USA Inc



Types Of Investment Projects

Seyed Hossein Alavi Nezhad

President & CEO Email: ceo@platecompany.org





Key People



Dr. Farzad Kaj

Senior Vice President Email: kaj@goldencrownusa.com







Our Companies

Contact Us





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www.platecompany.org